AET My Portfolio
Compensation Client access request form

Australian Executor Trustees

Please complete this form if you require access to AET My Portfolio.

Section 1: Client details

Account name

Account number

Email address

Access required:

- ☐ Client
- ☐ Family member

Name

Surname

Relationship to client

Email address

I request access to AET My Portfolio and the issue of my login ID and password. I confirm I have read, and agree to be bound by Australian Executor Trustees' terms and conditions for AET My Portfolio as amended from time to time.

Signature

Date

/ /

Section 2: Relationship Manager confirmation (Office use only)

I confirm that the client information is correct.

Relationship Manager Name

Signature of Relationship Manager

Date / /

Please return to us by email at forms@aetlimited.com.au

Australian Executor Trustees Limited (AET) (ABN 84 007 869 794) AFSL 240023 is part of the EQT Holdings Limited (ABN 22 607 797 615) group of companies, listed on the Australian Securities Exchange (ASX:EQT).

AET seeks to maintain the accuracy of the personal information it holds about you to assist us in providing our services to you. This information is handled in accordance with our Privacy Statement in order to protect your personal information. You can view our Privacy Statement on our website: https://www.eqt.com.au/global/privacystatement

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