



For clients

Making Self-Managed Super easy Take control of your super today

Did you know that self-managed super is the fastest growing segment of the superannuation industry?

Why self-managed super?

- **Greater control** – an SMSF is a superannuation fund which is operated and managed by you. You control how and where you super is invested.
- **Flexible investment choices** – an SMSF gives you access to unlimited investment options ranging from direct property, cash, term deposits and all ASX listed shares to private assets and unlisted managed funds.*

About us

At AET, we have been providing wealth management and trustee services to Australians for over 130 years and have over \$6.2b in funds under management and administration.[#] We specialise in providing the technical expertise you need to run your own self-managed super fund.

Our AET SMSF is the solution

Your financial adviser and our Australian Executor Trustees self-managed super fund (AET SMSF) can help you efficiently establish and operate an SMSF.

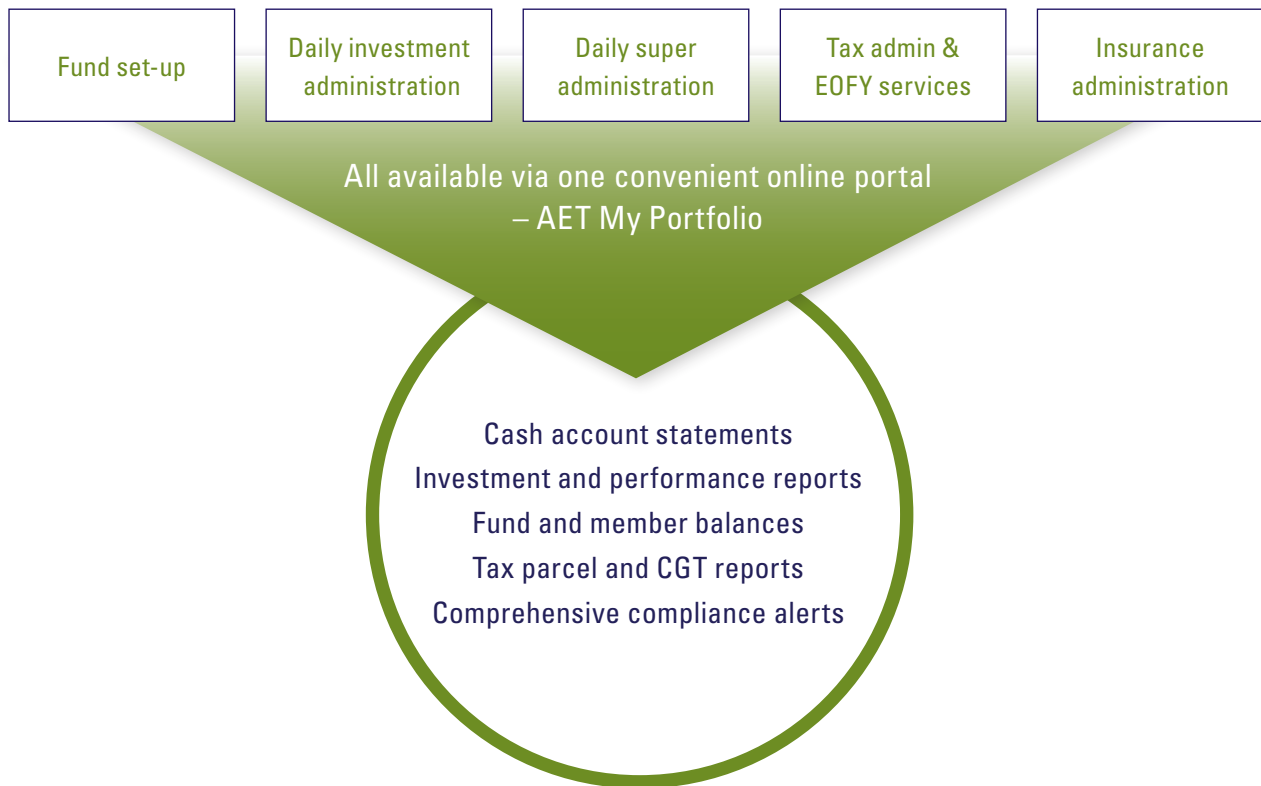
Our AET SMSF gives you the flexibility to take control of your super – without the burden of time consuming paperwork. This unique offering provides complete asset and super administration support with transparent fees. It can help you start up and administer your own fund, provide ongoing administration support and help prepare and co-ordinate financial year-end documentation – it's an end-to-end online service.

All investment, super and tax reporting is provided through one online portal – AET My Portfolio.

Together with your financial adviser – let us take the hassle out of self-managed super.

It is important to understand that while our AET SMSF removes the burden of paperwork from you, as the trustee, you remain in control at all times.

AET SMSF features and benefits



| Key benefits | |
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| Comprehensive fund establishment service | Our SMSF fund establishment process provides you with everything you need to establish and govern your own self-managed super fund. We can help you set up and administer accumulation accounts, transition to retirement pensions and account-based pensions. We will support you through every stage of the process to ensure you have a complying superannuation fund. |
| Daily investment and super administration | Our daily administration service keeps track of your fund's contributions and payments and monitors your investment strategy. |
| Complete tax administration and end-of-financial year services | We take the hassle out of all your fund's tax and audit requirements. |
| Online access to your account and portfolio information | All your portfolio information is available at your fingertips – through AET My Portfolio. |

Find out more

For more information about our self-managed super fund solutions, please speak to your financial adviser or contact our client services team on **1800 254 180** or email aetclientservices@aetlimited.com.au.