

Introducing your financial planner



Peter Lewis

BEc, CFP®

Financial Planner

Authorised Representative's Number: 1005184
As issued by the Australian Securities and
Investments Commission

Adelaide office
44 Pirie Street
Adelaide SA 5000

tel 08 8127 1652

email peter.lewis@aetlimited.com.au

To arrange a complimentary,
obligation-free initial consultation
with Peter, call **08 8127 1652**.

Working with you

Seeking professional advice to help achieve your financial goals is an important investment in your future. We are committed to working with you to help you define your goals and design a financial plan to meet your needs.

Peter has over 40 years experience in stockbroking, funds management and client advisory roles. Most recently, Peter was a private client adviser at Morgan's Financial after spending close to 20 years in a similar role at Macquarie Private Wealth. Peter previously worked at AET in the 1990s where he was responsible for the investment of internal common funds as well as a range of external investments.

Peter holds a Bachelor of Economics and is a Certified Financial Planner®. He takes a holistic approach to providing financial planning advice to his clients by providing well-considered strategy and investment advice.

As an Authorised Representative, Peter is able to help clients in the areas of:

- Financial planning and investment strategies
- Budget and cashflow management
- Centrelink and other government benefits
- Superannuation strategies and retirement planning
- Securities

Peter is committed to building long-term relationships with clients by providing them with appropriate professional advice and personal ongoing service.