

Your Clique Access Form – Adviser



Australian Executor Trustees

Please complete this form if you require access to Australian Executor Trustees' online access systems, Your Clique and Your Clique Super. Where more than one person in the same office requires online access, a separate form must be completed.

Section 1: Associate details

If an associate requires access to Your Clique, please complete Sections 1 & 2.

Name of associate

Email address of associate (login details will be sent to the address below)

I request access to Your Clique and the issue of my personal Your Clique user name and password. I confirm having read and agree to be bound by AET's Your Clique Terms and Conditions of Use as may be amended from time to time.

Associate signature

Date

 / /

Authorisation from financial adviser

Date

 / /

Section 2: Financial adviser details

I authorise the above request for access to AET's Your Clique system and confirm that the above individual is an authorised agent of the dealer group and branch. I confirm having read and agree to be bound by AET's Your Clique Terms and Conditions of Use as may be amended from time to time. I will ensure AET is informed immediately when the above individual ceases employment or is otherwise no longer authorised to enquire or transact on our behalf.

Financial adviser's dealer group

Dealer group stamp

Financial adviser's name

Address

Suburb

State

Postcode

Financial adviser's email (your login details will be sent to the address below)

Please indicate the service(s) you require access to:

- PMS access; <https://www.yourclique.com.au>
 PSF access; <https://www.yourcliquesuper.com.au>



Adviser Terms & Conditions of Use for Your Clique

This document contains the Adviser Terms & Conditions of Use which apply to adviser access to and use of the Your Clique service. Each adviser is responsible for complying with these Adviser Terms & Conditions of Use. These Adviser Terms & Conditions of Use operate in addition to any contractual rights held by you or Australian Executor Trustees including without limitation under a Australian Executor Trustees PMS Agreement. In the event of an inconsistency between the Adviser Terms & Conditions of Use and any other contractual rights or obligations to the extent of the inconsistency, the Adviser Terms & Conditions of Use will apply. Australian Executor Trustees reserves the right any time to suspend, restrict, or not permit any person's use of Your Clique without notice at its absolute discretion.

Use of User Name and Password

Access to Your Clique is by your personal Your Clique user name and password. As such, you take personal responsibility for all actions performed through the use of your personal user name and password. It is important that you do not reveal your user name and password to anyone. It is your responsibility to ensure that there is no unauthorised use of your user name and password.

You must inform us as soon as possible if you become aware of unauthorised use of your user name and password or if you suspect that this information has become known to someone else. You agree that Australian Executor Trustees can provide information on particular investments recorded by it through Your Clique to any person who uses your user name and password.

You agree to indemnify Australian Executor Trustees and all other users of Your Clique against any claim, cost or loss which Australian Executor Trustees or any other user may experience because of your use of Your Clique, your failure to keep your user name and password confidential, the use of Your Clique by any person on your behalf, or the use of your user name and password by any other person.

Links to Third Party Sites

For your convenience Your Clique may provide links to various third party web sites. These linked sites are not under the control of Australian Executor Trustees and Australian Executor Trustees is not responsible for the contents or availability of any linked site or any link contained in a linked site. Inclusion of a link does not imply endorsement of the link site by Australian Executor Trustees.

Use of Your Clique

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- individual elements of the web site designed;
- Australian Executor Trustees or Your Clique logos;
- the design, lay-out or contents (excluding data) of any Your Clique documents whether electronic, on paper or other. The documents specified above include without limitation any marketing, start-up, training or user guide material.

Data

The data on Your Clique is the property of Australian Executor Trustees. The data on Your Clique may only be reproduced, sold or used commercially in any other manner to the extent that you have authority to do so from your own client. Australian Executor Trustees makes no warranties of any kind in respect of the data, either expressed or implied, including without limitation its merchant ability or fitness of purpose.

While Australian Executor Trustees will take all reasonable steps to ensure the data made available to you through Your Clique is correct, Australian Executor Trustees makes no warranty or representation as to its accuracy, completeness or availability and will not be liable for or in connection with any loss or unavailability of the data or inaccuracy, errors or omissions in the content of data except where it is the result of a fraudulent, negligent or dishonest act or omission by Australian Executor Trustees.

Limitation of Liability

To the extent permitted by law, Australian Executor Trustees will not be liable for any injury, loss, claim, damage or any incidental or consequential damage which is in anyway arising from or associated with your access to, or use of Your Clique. Australian Executor Trustees will have no obligation or liability of any kind in respect of any malfunction of equipment or software or the transmission of data to you.

You indemnify Australian Executor Trustees and agree to keep Australian Executor Trustees indemnified against all loss, actions, proceedings, costs, claims and damages arising from your access to or use of Your Clique including without limitation reliance by you or third persons on data obtained through Your Clique. Australian Executor Trustees will not be entitled to such an indemnity in respect of any claims, or proceeds arising out of any fraudulent, negligent or dishonest act or omission by Australian Executor Trustees.

Variation of Adviser Terms & Conditions of Use

Australian Executor Trustees reserves the right to vary the Adviser Terms & Conditions of Use or impose new conditions or requirements of use or to close Your Clique at any time without notice at its absolute discretion.