

**BOUNTY MINING LIMITED  
(SUBJECT TO DEED OF COMPANY ARRANGEMENT)  
ACN 107 411 067  
ABN 19 107 411 067**

**NOTICE TO CREDITORS OF EXECUTION OF A DEED OF COMPANY ARRANGEMENT**

**16 September 2009**

Notice is given that at the second meeting of creditors held on 10 September 2009 the company's creditors resolved to accept a proposal for the company to execute a Deed of Company Arrangement. The Creditors also resolved that the company execute a Pool Fund Deed with the following entities:

- Incoal Pty Ltd (Subject To Deed Of Company Arrangement)  
(ACN 103 192 838)
- Bounty Equipment Leasing Pty Ltd (Subject To Deed Of Company Arrangement)  
(ACN 103 192 829)

Notice is given under section 450B of the Corporations Act 2001 that the company executed the Deed of Company Arrangement on 11 September 2009.

Upon execution of the Deed of Company Arrangement the control of the company reverted to the Directors of the Company.

A copy of the Deed of Company Arrangement and the Pool Fund Deed may be inspected at the offices of BRI Ferrier (NSW), Level 13, 1 Castlereagh Street, Sydney, NSW.

Yours faithfully  
BOUNTY MINING LIMITED

Peter Krejci  
Joint and Several Deed Administrator

Ferrier (Chairman) | Green | Krejci | Silvia | Hodgson (Consultant)

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