

# Your Clique Access Form – Client



Australian Executor Trustees

Please complete this form if you require access to Australian Executor Trustees' online access systems, Your Clique and Your Clique Super. For accounts with more than one investor, each investor is required to complete this form to obtain access.

PMS clients can access Your Clique via: <https://www.yourclique.com.au>

PSF clients can access Your Clique Super: <https://www.yourcliquesuper.com.au>

## Section 1: Investor details

Investor surname

Investor given name

Account name

Account number

Email address

I request access to Your Clique and the issue of my personal Your Clique user name and password. I confirm having read and agree to be bound by Australian Executor Trustees' Your Clique Terms and Conditions of Use as may be amended from time to time.

Investor signature

Date

## Section 2: Financial adviser confirmation

I confirm that the client information is correct and that the individual is a client of my dealer group. I acknowledge that there will be no conflict of interest between a decision made by the client and myself as a result of relying upon the information obtained from using Your Clique.

Account type:

- Private Superannuation Fund
- Portfolio Management Service and all other products, level of access required:
- Standard
- Specialised

Financial adviser's dealer group

Dealer group stamp

Financial adviser's name

Address

Suburb

State

Postcode





## **Adviser Terms & Conditions of Use for Your Clique**

This document contains the Terms & Conditions of Use which apply to investor access to and use of the Australian Executor Trustees Limited (AET) Your Clique service. Each investor is responsible for complying with these Terms & Conditions of Use. AET reserves the right at any time to suspend, restrict, or not permit any person's use of Your Clique without notice at its absolute discretion.

### **Use of User Name and Password**

Access to Your Clique is by your personal Your Clique user name and password. As such, you take personal responsibility for all actions performed through the use of your personal user name and password. It is important that you do not reveal your user name and password to anyone. It is your responsibility to ensure that there is no unauthorised use of your user name and password.

You must inform AET as soon as possible if you become aware of unauthorised use of your user name and password or if you suspect that this information has become known to someone else.

You agree that AET can provide information on particular investments recorded through Your Clique to any person who uses your user name and password. You agree to indemnify AET, its directors, officers, employees and agents against any claim, cost or loss which AET may experience because of your use of Your Clique, your failure to keep your user name and password confidential, the use of Your Clique by any person on your behalf, or the use of your user name and password by any other person.

### **Links to Third Party Sites**

Your Clique provides links to various third party web sites. These linked sites are not under the control of AET and AET is not responsible for the contents or availability of any linked site or any link contained in a linked site. Inclusion of a link does not imply endorsement of the link site by AET.

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### **Data**

The data on Your Clique is the property of AET. While AET will take all reasonable steps to ensure the data made available to you through Your Clique is correct, AET makes no warranty or representation as to its accuracy, completeness, suitability or availability and will not be liable for or in connection with any loss or unavailability of the data or inaccuracy, errors or omissions in the content of data except where it is the result of a fraudulent, negligent or dishonest act or omission by AET.

### **Limitation of Liability**

To the extent permitted by law, neither AET, nor its directors, officers, employees and agents will be liable for any injury, loss, claim, damage or any incidental or consequential damage which is in anyway arising from or associated with your access to, or use of Your Clique. AET will have no obligation or liability of any kind in respect of any malfunction of equipment or software or the transmission of data to you. You indemnify AET, its directors, officers, employees and agents and agree to keep AET, its directors, officers, employees and agents indemnified against all loss, actions, proceedings, costs, claims and damages arising from your access to or use of Your Clique including without limitation reliance by you or third persons on data obtained through Your Clique. AET, its directors, officers, employees and agents will not be entitled to such an indemnity in respect of any claims, or proceeds arising out of any fraudulent, negligent or dishonest act or omission by AET.

AET holds the benefit of any indemnity given under these Terms & Conditions of Use on trust for its directors, officers, employees and agents.

### **Variation of Adviser Terms & Conditions of Use**

AET reserves the right to vary the Terms & Conditions of Use or impose new conditions or requirements of use or to close Your Clique at any time without notice at its absolute discretion. AET reserves any rights not expressly granted in these Terms of Use.

### **Your Clique Support**

Any problems encountered while using Your Clique should be reported to AET on 1800 254 180 who will determine the method of resolution.