

FORM 529

**CORPORATIONS ACT 2001
Subregulation 5.6.12(2)**

NOTICE OF MEETINGS OF CREDITORS

**GREAT SOUTHERN LIMITED ACN 052 046 536
(Receivers and Managers Appointed)(Administrators Appointed)
AND SUBSIDIARIES AS SET OUT IN THE SCHEDULE
(Some Receivers and Managers Appointed) (All Administrators Appointed)
(Collectively referred to as "the GS Group")**

Notice is given that the concurrent second meetings of the creditors the GS Group will be held at the **Melbourne Park Function Centre, Batman Avenue, Melbourne VIC 3000** (adjacent to the Rod Laver and Hisense Arena's) on **Thursday, 19 November 2009 at 12.00pm AEST (9.00am AWST)**.

A G E N D A

1. To receive a statement about the GS Group's business, property, affairs and financial circumstances.
2. For creditors to resolve in respect of each of the GS Group companies:
 - a) that the company be wound up; or
 - b) that the administration should end; or
 - c) that the meeting be adjourned for a period not exceeding 45 business days.
3. For creditors to resolve in respect of each of the GS Group companies:
 - a) That the remuneration of the Joint and Several Administrators be fixed; and
 - b) If the company is to be wound up, that a Committee of Inspection be appointed;
4. Any other business that may be lawfully brought forward.

All Proof of Debt (yellow form) and Proxy Forms (pink forms) must be lodged with the Administrators by **no later than 5.00pm AEST on Tuesday 17 November 2009** via the following means:

Mail: Ferrier Hodgson
PO Box 290, Collins Street West
MELBOURNE VIC 8007

Email: gsl_creditorsmeeting@fh.com.au

Facsimile: +61 3 9642 5887

Please note that if you are lodging your Proxy Form via facsimile or email Corporations Regulation 5.6.36A requires that you must lodge the original of the Proxy Form with the Administrators' office within 72 hours of lodging the electronic copy.

A creditor can only be represented by Proxy or by an attorney pursuant to Corporations Regulations 5.6.28 and 5.6.32 (inclusive) or if a body corporate by a representative appointed pursuant to Section 250D.

In accordance with Regulations 5.6.23(1) and 5.6.26 of the Corporations Regulations, creditors will not be entitled to vote at the meetings unless they have previously lodged particulars of their claim against the company (and supporting documentation) in accordance with the Corporations Regulations and that claim has been admitted for voting purposes by the Voluntary Administrator or the Chairman of the meetings.

Should you have any queries in relation to this matter, please refer to the Circular to Creditors or contact our GSL hotline on 1800 258 348.

DATED this 9th day of November 2009



MARTIN JONES
Joint and Several Administrator of
Great Southern Limited
and subsidiaries as set out in the Schedule

THE SCHEDULE

Company	ACN	Company	ACN
*Great Southern Managers Australia Limited	083 825 405	Beagle Holdings Pty Ltd	009 280 782
*Great Southern Land Holdings Pty Ltd	087 074 093	Beagle Management Pty Ltd	009 280 791
*Great Southern Vineyard Holdings Pty Ltd	107 020 191	Great Southern Pine Pty Ltd	087 353 820
Great Southern Olive Holdings Pty Ltd	111 092 374	Great Southern Securities Pty Limited	009 283 621
Great Southern Olives Company Limited	121 381 208	Hampton Securities Australia Pty Limited	062 193 597
*Great Southern Cattle Holdings Pty Ltd	113 922 642	*Sylvatech Limited	073 019 093
Great Southern Almond Holdings Pty Ltd	122 130 652	Sylvatech Securities Limited	100 797 475
Great Southern HVT Holdings Pty Ltd	123 433 778	*Great Southern Forestry NT Pty Ltd	084 646 435
Great Southern Managers Pty Limited	058 213 791	Sylvatech Finance Pty Ltd	112 280 609
Great Southern Finance Pty Ltd	009 235 143	Pensyl Pty Ltd	108 588 389
Great Southern Timber Pty Ltd	009 432 955	Pensyl Constructions Pty Ltd	107 516 012
**Great Southern Property Managers Limited	108 409 641	Great Southern Infrastructure Pty Ltd	126 069 314
*Great Southern Export Company Pty Ltd	113 408 549	Great Southern Plantations Pty Ltd	121 566 649
*Great Southern Property Holdings Limited	121 245 047	Great Southern Olive Processing Pty Ltd	128 547 437
GSPT Debenture Holdings Pty Ltd	121 220 273	Great Southern Timber Holdings Pty Ltd	128 160 145
*Great Southern Cattle Managers Pty Ltd	113 922 660	Great Southern Plantations Holdings Pty Ltd	132 912 184
B. M. Pty Limited	009 362 350	Main Camp Enterprises Pty Ltd	134 260 889

* Receivers and Managers Appointed

** Receivers Appointed