

2 March 2010

**BRISBANE**  
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## NOTICE TO CREDITORS

**A.B.C. Learning Centres Limited**  
**ACN: 079 736 664**  
**and each company listed in the Attached Schedule**  
**(All Administrators Appointed)**  
**(All Receivers and Managers Appointed)**  
**collectively ("the A.B.C. Group" or "the Companies")**

I refer to my Notice to Creditors dated 4 December 2009 in relation to the conduct of examinations pursuant to sections 596A, 596B and 597 of the Corporations Act 2001, and for orders for production of documents to be issued to certain persons and organisations.

The purpose of the examinations is to enable the Administrators to further investigate and examine a number of issues concerning the affairs of the companies.

The initial examinations took place from 8 December 2009 to 11 December 2009 in the Queensland Registry of the Federal Court, Brisbane. These involved the examination of certain operations personnel of A.B.C.

Further examinations are scheduled to occur in March and April 2010. This second stage involves orders for production and for the examination of certain directors of A.B.C., other A.B.C. personnel, and certain non-A.B.C. personnel who were associated with or had dealings with the A.B.C. Group, who I believe have more detailed knowledge of A.B.C. and the issues that need further investigation. These examinations are scheduled to be heard in the Qld Registry of the Federal Court, Brisbane, commencing on 8 March 2010 for one week and in the NSW Registry of the Federal Court, Sydney, commencing on 12 April 2010, for two weeks.

I am required, pursuant to section 596E(a) of the Corporations Act 2001, to give written notice of the examinations to as many of the company's creditors as is reasonably practicable. As you have been previously advised, I have received direction from the Federal Court of Australia that I am able to fulfill that obligation by:

- Giving written notice of the listing of the examinations to the Committee of Creditors; and
- Causing a notice to creditors to be posted on the Ferrier Hodgson website located at [www.ferrierhodgson.com](http://www.ferrierhodgson.com).

ADELAIDE  
MELBOURNE  
NEWCASTLE  
PERTH  
SYDNEY  
HONG KONG  
JAKARTA  
KUALA LUMPUR  
MANILA  
SHANGHAI  
SINGAPORE  
TOKYO

affiliated through  
Zolfo Cooper  
and  
Kroll Worldwide  
UNITED STATES  
UNITED KINGDOM



If you require any further information in relation to this matter, please do not hesitate to contact my office.

Yours faithfully

A handwritten signature in black ink, appearing to read 'G. Moloney'. The signature is fluid and cursive, with a long horizontal stroke at the end.

**Gregory Moloney**  
**Administrator**